**INTEREST RATES MARKET NOTICE**

**Date: 02 August 2021**

**Subject:** New Financial Instrument Listing

**(FORTRESS REIT LIMITED – “FIFG01”)**

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The JSE Limited has granted a listing to **FORTRESS REIT LIMITED** on Interest Rate Market with effect from 5 August 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** FIFG01

**Nominal Issued** R495,000,000

**Issue Price** 100%

**Coupon** 5.683% (3 Month JIBAR as at 29 Jul 2021 of 3.683% plus 200bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 5 August 2024

**Books Close Date** 26 January, 25 April, 26 July, 26 October

**Interest Payment Date(s)** 5 February, 5 May, 5 August, 5 November

**Last Day to Register** By 17:00 on25 January, 24 April, 25 July, 25 October

**Issue Date** 5 August 2021

**Date Convention** Following

**Interest Commencement Date** 5 August 2021

**First Interest Payment Date** 5 November 2021

**ISIN No.** ZAG000178492

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FIFG01%20PricingSupplement0508.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FIFG01%20PricingSupplement0508.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 5207000